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Telecom Digital Holdings Limited
電訊數碼控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6033)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Telecom Digital Holdings Limited (the “**Company**”) dated 29 July 2025 in respect of the discloseable and connected transaction in relation to, among others, the Acquisition (“the **Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular containing, among other things, (i) further details of the Acquisition, (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition; (iii) a letter from the independent financial adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; (iv) the valuation report of the Target Company; (v) the notice of the EGM; and (vi) other information as required to be disclosed under the Listing Rules, is expected to be despatched to the Shareholders on or before 15 August 2025.

As additional time is required to finalise certain information to be included in the circular, it is expected that the despatch date of the circular will be postponed to a date no later than 29 August 2025.

By Order of the Board
Telecom Digital Holdings Limited
CHEUNG King Shek
Chairman

Hong Kong, 15 August 2025

As at the date of this announcement, the executive Directors are Messrs. CHEUNG King Shek, CHEUNG King Shan, CHEUNG King Chuen Bobby, CHEUNG King Fung Sunny, WONG Wai Man and Ms. MOK Ngan Chu, and the independent non-executive Directors are Messrs. LAM Yu Lung, LAU Hing Wah and LO Kam Wing.

The English text of this announcement shall prevail over the Chinese text in case of inconsistencies.